



**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT 30 JUNE 2015**

	<b>As at 30-Jun-15 (Unaudited) RM'000</b>	<b>As at 31-Dec-14 (Audited) RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	105,163	101,999
Investment in associates	12,921	12,035
Investment securities	1,658	2,613
Intangible assets	7,760	7,723
Deferred tax assets	1,881	1,895
	<u>129,383</u>	<u>126,265</u>
<b>Current assets</b>		
Inventories	149,856	143,566
Trade and other receivables	120,040	116,085
Tax recoverable	138	235
Cash and bank balances	34,260	44,685
	<u>304,294</u>	<u>304,571</u>
<b>TOTAL ASSETS</b>	<u>433,677</u>	<u>430,836</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	64,281	64,281
Share premium	12,454	12,454
Treasury shares	(9,141)	(7,729)
Irredeemable Convertible Unsecured Loan Stock ("ICULS") equity	25,873	25,253
Other reserves	2,531	2,037
Retained earnings	135,617	127,978
<b>Total equity attributable to owners of the parent</b>	<u>231,615</u>	<u>224,274</u>
<b>Non-controlling interests</b>	<u>27,917</u>	<u>26,915</u>
<b>Total equity</b>	<u>259,532</u>	<u>251,189</u>
<b>Non-current liabilities</b>		
ICULS liability	5,419	6,193
Bank borrowings	20,335	21,925
Deferred tax liabilities	371	425
	<u>26,125</u>	<u>28,543</u>
<b>Current liabilities</b>		
Trade and other payables	41,422	40,236
Bank borrowings	103,885	109,023
Tax payable	2,713	1,845
	<u>148,020</u>	<u>151,104</u>
<b>Total liabilities</b>	<u>174,145</u>	<u>179,647</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>433,677</u>	<u>430,836</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.



**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**

**CONDENSED CONSOLIDATED INCOME STATEMENTS  
FOR SIX MONTHS ENDED 30 JUNE 2015 (UNAUDITED)**

	Current quarter 3 months ended 30 June		Cumulative quarter 6 months ended 30 June	
	2015 RM '000	2014 RM '000	2015 RM '000	2014 RM '000
<b>Revenue</b>	55,652	68,019	116,293	122,430
Operating expenses	(47,539)	(54,015)	(98,949)	(99,811)
Other income	355	427	757	552
<b>Operating profit</b>	8,468	14,431	18,101	23,171
Interest expense	(3,270)	(1,991)	(6,062)	(4,546)
Interest income	189	168	410	231
Share of results of associates	109	110	(24)	136
<b>Profit before tax</b>	5,496	12,718	12,425	18,992
Tax expense	(1,406)	(3,364)	(3,360)	(5,060)
<b>Profit for the period</b>	4,090	9,354	9,065	13,932
<b>Profit attributable to:</b>				
Owners of the parent	3,797	6,952	7,639	10,151
Non-controlling interests	293	2,402	1,426	3,781
<b>Profit for the period</b>	4,090	9,354	9,065	13,932
<b>Earnings per share (EPS) attributable to owners of the parent (sen):</b>				
Basic EPS	3.21	5.78	6.43	8.44
Diluted EPS	N/A	3.85	N/A	5.62

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.

**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015****CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE SIX MONTHS ENDED 30 JUNE 2015 (UNAUDITED)**

	<b>Current quarter 3 months ended 30 June</b>		<b>Cumulative quarter 6 months ended 30 June</b>	
	<b>2015 RM '000</b>	<b>2014 RM '000</b>	<b>2015 RM '000</b>	<b>2014 RM '000</b>
Profit for the period	4,090	9,354	9,065	13,932
<b>Other comprehensive income / (expenses), net of tax:</b>				
Currency translation differences arising from consolidation	891	819	664	(672)
Fair value movements on available for sale investments	(7)	3	(170)	(278)
<b>Total comprehensive income for the period</b>	<b>4,974</b>	<b>10,176</b>	<b>9,559</b>	<b>12,982</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the parent	4,681	7,774	8,133	9,201
Non-controlling interests	293	2,402	1,426	3,781
	<b>4,974</b>	<b>10,176</b>	<b>9,559</b>	<b>12,982</b>

The condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.



**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS  
FOR SIX MONTHS ENDED 30 JUNE 2015 (UNAUDITED)**

	<b>Cumulative quarter 6 months ended 30 June</b>	
	<b>2015 RM'000</b>	<b>2014 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax	12,425	18,992
Adjustments for:		
Non-cash items and non-operating items	9,154	7,299
Operating profit before working capital changes	<u>21,579</u>	<u>26,291</u>
Inventories	(6,290)	(6,170)
Receivables	(3,955)	(18,343)
Payables	1,186	9,126
Cash generated from operating activities	<u>12,520</u>	<u>10,904</u>
Interest paid	(6,062)	(4,546)
Net of tax paid	(2,476)	(3,191)
<b>Net cash generated from operating activities</b>	<b><u>3,982</u></b>	<b><u>3,167</u></b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Additional of intangible assets	(37)	(46)
Dividend received	410	31
Interest received	264	231
Net of purchase and disposal of investment securities	955	(31)
Net of purchase and disposal of property, plant and equipment	(5,270)	(9,507)
<b>Net cash used in investing activities</b>	<b><u>(3,678)</u></b>	<b><u>(9,322)</u></b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividends paid to non-controlling interest	(264)	(18)
Net of repurchase and disposal of treasury shares	(1,412)	(53)
Net changes in bank borrowings	(6,061)	(2,024)
<b>Net cash used in financing activities</b>	<b><u>(7,737)</u></b>	<b><u>(2,095)</u></b>
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	<b><u>(7,433)</u></b>	<b><u>(8,250)</u></b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD</b>	<b><u>38,243</u></b>	<b><u>32,625</u></b>
Effect of foreign exchange rates changes	697	2,064
<b>CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD</b>	<b><u>31,507</u></b>	<b><u>26,439</u></b>
<b>CASH AND CASH EQUIVALENTS COMPRISED THE FOLLOWING:</b>		
Cash and bank balances	34,260	37,067
Overdrafts	(2,753)	(10,628)
	<b><u>31,507</u></b>	<b><u>26,439</u></b>

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.



**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR SIX MONTHS ENDED 30 JUNE 2015 (UNAUDITED)**

	----- Non-Distributable -----							----- Distributable -----				
	----- Attributable to owners of the parent -----											
(RM'000)	Share capital	Share premium	Treasury shares	ICULS equity	Warrant reserve	Capital reserve	Exchange fluctuation reserve	Fair value reserve	Retained earnings	Total	Non-controlling interests	Total equity
<b>Balance as at 1 January 2014</b>	66,781	13,459	(9,876)	24,014	20,946	(20,054)	(1,725)	444	119,892	213,881	24,938	238,819
Purchase of treasury shares	-	-	(53)	-	-	-	-	-	-	(53)	-	(53)
Changes in equity interest	-	-	-	-	-	-	-	-	-	-	297	297
Transfer from ICULS liability	-	-	-	620	-	-	-	-	-	620	-	620
Dividend paid	-	-	-	-	-	-	-	-	-	-	(18)	(18)
Total comprehensive income for the period	-	-	-	-	-	-	(672)	(278)	10,151	9,201	3,781	12,982
<b>Balance as at 30 June 2014</b>	<b>66,781</b>	<b>13,459</b>	<b>(9,929)</b>	<b>24,634</b>	<b>20,946</b>	<b>(20,054)</b>	<b>(2,397)</b>	<b>166</b>	<b>130,043</b>	<b>223,649</b>	<b>28,998</b>	<b>252,647</b>
<b>Balance as at 1 January 2015</b>	64,281	12,454	(7,729)	25,253	20,946	(20,054)	810	335	127,978	224,274	26,915	251,189
Purchase of treasury shares	-	-	(1,412)	-	-	-	-	-	-	(1,412)	-	(1,412)
Changes in equity interest	-	-	-	-	-	-	-	-	-	-	(160)	(160)
Transfer from ICULS liability	-	-	-	620	-	-	-	-	-	620	-	620
Dividends paid	-	-	-	-	-	-	-	-	-	-	(264)	(264)
Total comprehensive income for the period	-	-	-	-	-	-	664	(170)	7,639	8,133	1,426	9,559
<b>Balance as at 30 June 2015</b>	<b>64,281</b>	<b>12,454</b>	<b>(9,141)</b>	<b>25,873</b>	<b>20,946</b>	<b>(20,054)</b>	<b>1,474</b>	<b>165</b>	<b>135,617</b>	<b>231,615</b>	<b>27,917</b>	<b>259,532</b>

The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.

**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**
**NOTES TO THE INTERIM FINANCIAL REPORT  
- SELECTED EXPLANATORY NOTES UNDER MALAYSIAN FINANCIAL REPORTING STANDARD  
("MFRS") 134 – INTERIM FINANCIAL REPORTING**
**A1 Basis of preparation**

The interim financial statements are unaudited and have been prepared in compliance with MFRS 134, Interim Financial Reporting and Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2014. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 31 December 2014.

**A2 Significant Accounting Policies**

The significant accounting policies and methods of computation adopted by the Group in these quarterly financial statements are consistent with those adopted in the most recent annual audited financial statements for the year ended 31 December 2014 save for the following MFRS which take effect from period on 1 January 2016, 1 January 2017 and 1 January 2018.

<b>MFRS</b>	<b>Description</b>	<b>Effective dates for financial periods beginning on or after</b>
MFRS 14	Regulatory Deferral Accounts	1 January 2016
Amendments to MFRS 11	Accounting for Acquisitions of Interest in Joint Operations	1 January 2016
Amendments to MFRS 116 and MFRS 138	Clarification of Acceptable Methods of Depreciation and Amortisation	1 January 2016
Amendments to MFRS 127	Equity Method in Separate Financial Statements	1 January 2016
Amendments to MFRS 10 and MFRS 128	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	1 January 2016
Amendments to MFRS 10, MFRS 12 and MFRS 128	Investment Entities: Applying the Consolidation Exception	1 January 2016
Annual Improvements to MFRSs 2012-2014 Cycle		1 January 2016
MFRS 15	Revenue from Contracts with Customers	1 January 2017
MFRS 9	Financial Instruments (IMFRS 9 issued by IASB in July 2014)	1 January 2018

The Group is intending to adopt the above standards and interpretations, if applicable when they become effective.

The adoption of the above standards and interpretations do not have material impact to the financial statements of the Group upon their initial application.

**A3 Seasonal or cyclical factors**

The Group performance is not materially affected by seasonal or cyclical factors.

**A4 Unusual items due to their nature, size or incidence**

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows during the current quarter and financial period-to-date.

**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**
**A5 Changes in estimates**

There were no changes in estimates that have material effect in the current quarter and financial period-to-date results.

**A6 Debt and equity securities**

There were no issuances, resale and repayments of debt and equity securities during financial period ended 30 June 2015 save for shares buy back.

At the Annual General Meeting held on 15 June 2015, the Company's shareholders approved the renewal of authority to repurchase its own shares. During the financial period ended 30 June 2015, the Company repurchased of 977,900 own shares.

As at 30 June 2015, a total of 10,121,866 treasury shares, representing 7.87% of the issued and paid up share capital of the Company are being held as treasury shares and carried at cost at RM9.141 million.

**A7 Dividend paid**

A first and final single tier dividend of 4.5 sen per share amounted RM5.330 million in respect of the financial year ended 31 December 2014 was paid on 23 July 2015.

**A8 Segment information**
**By business segment**

	<b>Valves, instruments and fittings RM'000</b>	<b>Electronic RM'000</b>	<b>Pumps RM'000</b>	<b>All others RM'000</b>	<b>Elimination RM'000</b>	<b>Total RM'000</b>
Revenue from external customers	88,932	5,494	13,496	8,371	-	116,293
Inter-segment revenue	25,460	1,747	1,695	113	(29,015)	-
Total revenue	<u>114,392</u>	<u>7,241</u>	<u>15,191</u>	<u>8,484</u>	<u>(29,015)</u>	<u>116,293</u>
<b>Segment results</b>	18,344	(1,069)	1,558	413	(333)	18,913
Unallocated expenses						(812)
Interest expense						(6,062)
Interest income						410
Share of results of associates						(24)
Profit before tax						<u>12,425</u>
Tax expense						<u>(3,360)</u>
Profit after tax						9,065
Non-controlling interests						<u>(1,426)</u>
Profit attributable to owners of the parent for financial period ended 30 June 2015						<u><u>7,639</u></u>

**A9 Material post balance sheet events**

There was no material events subsequent to the end of the financial period ended 30 June 2015 as at the date of this report save for the followings:-

- i. On 06 July 2015, Unimech Capital Sdn. Bhd., a wholly owned subsidiary company of the Company had disposed 14,700 ordinary shares of RM1.00 each, representing 49% of the total issued and paid up share capital of Uni Media Studio Sdn. Bhd. (formerly known as Luxurious Construction Sdn. Bhd.) to Mr. Chan Chee Keong and Mr. Foong Chee Keong for a total cash consideration of RM2.00.



**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**

- ii. On 06 July 2015, Unimech Venture Sdn. Bhd., a wholly owned subsidiary company of the Company had on acquired 72,200 ordinary shares of RM1.00 each, representing 19% of the total issued and paid up share capital of Unimech Engineering (Vietnam) Sdn. Bhd. for a total cash consideration of RM1.00 from Mr. Tan Wei Min.

**A10 Changes in the composition of the Group**

There were no changes in the composition of the Group during the financial period ended 30 June 2015 save for the followings:-

- i. On 16 March 2015, Multiplex Control & Engineering Services Pte. Ltd., a wholly owned subsidiary of the Company had disposed off 40,000 shares of SGD1.00 each representing 40% equity interest in All Torque Control Pte. Ltd. to Mr. Zhang ChengWan for a total consideration of SGD35,000 (equivalent to RM93,216) only.
- ii. On 05 May 2015, Unimech Capital Sdn. Bhd., a wholly owned subsidiary company of the Company had acquired 20,000 ordinary shares of RM1.00 each, representing 20% of the total issued and paid up share capital of Tri-Axis Technology (M) Sdn. Bhd. for a total cash consideration of RM160,000 from Mr. Vincent Ooi Teong Choon.

**A11 Changes in contingent liabilities or contingent assets**

There were no material changes in the contingent liabilities for the Group since the last financial year ended 31 December 2014.

**A12 Capital commitments**

	<b>30-Jun-15</b> <b>RM'000</b>
<b>Property, plant and equipment</b>	
Amount not contracted and not provided for	1,140

**A13 Related party transactions**

	<b>6 months</b> <b>ended</b> <b>30-Jun-15</b> <b>RM'000</b>
Purchase of goods from a company in which the director of the Company has interests	9
Sale of goods to a company in which the director of the Company has interests	127



**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**
**NOTES TO THE INTERIM FINANCIAL REPORT**
**- ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LISTING REQUIREMENTS**
**B1 Review of performance for current quarter and financial period-to-date**
Current quarter

The Group reported revenue of RM55.652 million for the current quarter ended 30 June 2015 which was RM12.367 million or 18.2% lower as compared to the preceding year corresponding quarter ended 30 June 2014 of RM68.019 million. A lower revenue reported in current quarter as compared to preceding year quarter was due mainly to the soft demand in current quarter amidst uncertainty of global economies.

The Group recorded a profit before tax of RM5.496 million for the current quarter which was RM7.222 million or 56.8% lower as compared to the preceding year corresponding quarter of RM12.718 million. A lower profit before tax in current quarter was due mainly to lower gross profit margin and higher expenses incurred couple with loss in foreign exchange.

Financial period-to-date

The Group reported revenue of RM116.293 million for the financial period ended 30 June 2015, representing a decrease of 5.0% as compared to previous financial period ended 30 June 2014 of RM122.430 million. The lower revenue was due mainly to the slowdown in demand amidst the uncertainty of global economies.

In tandem with the decrease in revenue, the profit before tax for financial period ended 30 June 2015 reduced by 34.6% to RM12.425 million as compared to last financial period ended 30 June 2014 of RM18.992 million.

**B2 Comparison with preceding quarter's results**

The revenue and profit before tax for the current quarter and preceding quarter are summarised as follows:

	<b>3 months ended 30-Jun-15 RM'000</b>	<b>3 months ended 31-Mar-15 RM'000</b>	<b>Variance</b>	
			<b>RM'000</b>	<b>%</b>
Revenue	55,652	60,641	(4,989)	(8.2%)
Profit before tax	5,496	6,929	(1,433)	(20.7%)

The revenue for the current quarter ended 30 June 2015 decreased by 8.2% as compared to preceding quarter. A lower revenue reported in current quarter as compared to preceding quarter was due mainly to higher demand in first quarter of the year in particular in Malaysia market. Profit before tax decreased by 20.7%. A lower profit before tax in current quarter was due mainly to lower gross profit margin and higher expenses incurred couple with loss in foreign exchange.

**B3 Commentary on prospects for 2015**

2015 will likely remains challenging as there is remain uncertainty which is the greatest threat to the world economy at the present with the fall in worldwide crude oil price, escalation of costs due to inflation, volatility of global steel price and fluctuation of exchange rates. Although the global economic conditions are challenging, it is still expected to continue growing, albeit at a moderate pace. Barring a drastic change in the global economic conditions, the Group's core business is not expected to be significantly affected. The Group will remain focus and continue with its competitive strategies to strengthen and grow further on its own brands to enhance its market positioning and concentrate on improving its operations efficiency to further enhance its competitiveness.

Taking into consideration the abovementioned factors and subject to the global economic conditions, the Board of Directors is cautiously optimistic that the Group will report a marginal growth for the financial year ending 31 December 2015.

**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**
**B4 Profit forecast**

Not applicable as no profit forecast was published.

**B5 Income tax expense**

	<b>Current quarter 3 months ended 30-Jun-15 RM'000</b>	<b>Cumulative quarter 6 months ended 30-Jun-15 RM'000</b>
Current period provision	1,401	3,400
Deferred tax	5	(40)
	1,406	3,360

The effective tax rate for current quarter and the cumulative quarter are higher than the statutory tax rate were due principally to losses of certain subsidiary companies cannot be used to offset against profit of other companies in the Group.

**B6 Status of corporate proposals and status of utilisation of proceeds raised**

- a. There was no corporate proposal being carried out during the year under review.
- b. Status of utilisation of Proceeds

The renounceable rights issue (“Rights Issue”) of 5-year 5.00% Irredeemable Convertible Unsecured Loan Stock (“ICULS”) 2013/2018 together with free detachable Warrants (“Rights Issue of ICULS with Warrants”) was completed on 25 September 2013. As at date of this report, the status of utilisation of the proceeds raised from the Rights Issue is as follows:-

<b>Purpose of utilisation</b>	<b>Estimated timeframe for utilisation from date of listing</b>	<b>Proposed utilisation RM'000</b>	<b>Actual utilisation RM'000</b>	<b>Deviation RM'000</b>
i. Purchase of machineries & equipment	24 months	3,000	(860)	2,140
ii. Working capital	24 months	10,817	(7,701)	3,116
iii. Repayment of bank borrowings	12 months	15,740	(15,740)	-
iv. Estimated expenses in relation to the Rights Issue	1 month	650	(650)	-
<b>Total</b>		30,207	(24,951)	5,256

**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**
**B7 Group borrowings and debt securities**

Total Group borrowings as at 30 June 2015 are as follows:

	<b>Ringgit Malaysia RM'000</b>	<b>Singapore Dollar RM'000</b>	<b>Indonesia Rupiah RM'000</b>	<b>Thai Bath RM'000</b>	<b>Chinese Yuan RM'000</b>	<b>Total RM'000</b>
<b>Current</b>						
Secured borrowings	4,718	334	1,904	2,256	887	10,099
Unsecured borrowings	57,005	-	36,781	-	-	93,786
	<u>61,723</u>	<u>334</u>	<u>38,685</u>	<u>2,256</u>	<u>887</u>	<u>103,885</u>
<b>Non-current</b>						
Secured borrowings	14,168	670	5,210	-	287	20,335
Unsecured borrowings	-	-	-	-	-	-
	<u>14,168</u>	<u>670</u>	<u>5,210</u>	<u>-</u>	<u>287</u>	<u>20,335</u>
<b>Total borrowings</b>	<u>75,891</u>	<u>1,004</u>	<u>43,895</u>	<u>2,256</u>	<u>1,174</u>	<u>124,220</u>

**B8 Off balance sheet financial instruments**

There were no financial instruments with off balance sheet risk as at the date of this report.

**B9 Changes in material litigation**

The Group is not engaged in any material litigation as at the date of this report.

**B10 Dividend**

No interim dividend has been declared for the financial period ended 30 June 2015.

**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**
**B11 Earnings per share (“EPS”)**
**Basic EPS**

The basic EPS had been calculated by dividing the Group’s profit for the period attributable to owner of the parent by the weighted average number of shares in issue.

	<b>Current quarter 3 months ended 30-Jun-15</b>	<b>Cumulative quarter 6 months ended 30-Jun-15</b>
Profit for the period (RM’000)	4,090	9,065
Profit attributable to non-controlling interests (RM’000)	(293)	(1,426)
<b>Profit attributable to owners of the parent (RM’000)</b>	<u>3,797</u>	<u>7,639</u>
<b>Weighted average number of ordinary shares in issue (’000)</b>	<u>118,439</u>	<u>118,805</u>
<b>Basic EPS (sen)</b>	3.21	6.43

**Diluted EPS**

The diluted EPS is not calculated due to anti-dilutive effect as exercise price of the Warrants was higher than the market price of the ordinary shares as at 30 June 2015.

**B12 Auditors’ report on preceding annual financial statements**

The auditors’ report of the annual financial statements for the financial year ended 31 December 2014 was not subject to any qualification.

**B13 Notes to Condensed Consolidated Income Statements**

	<b>Current quarter 3 months ended 30-Jun-15 RM’000</b>	<b>Cumulative quarter 6 months ended 30-Jun-15 RM’000</b>
<b>Profit before tax is arrived at after charging/(crediting):-</b>		
Allowance/(Write back) for diminution in investment securities	(24)	(15)
Depreciation & amortization	2,184	3,840
Dividend income	(41)	(65)
Gain on disposal of property, plant & equipment	(7)	(98)
Interest expense	3,270	6,062
Interest income	(189)	(410)
Loss on foreign exchange	1,678	3,232
Property, plant and equipment written off	88	90
Rental income	<u>(43)</u>	<u>(55)</u>



**INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2015**

**B14 Breakdown of Realised and Unrealised Profits/Losses**

	<b>As at 30-Jun-15 (Unaudited) RM'000</b>	<b>As at 31-Dec-14 (Audited) RM'000</b>
<b>Total retained profits/(accumulated losses) of the Company and its subsidiaries:</b>		
- Realised	173,388	169,055
- Unrealised	(13,682)	(13,296)
<b>Total retained profits from associate companies:</b>		
- Realised	4,572	4,596
- Unrealised	-	-
	<u>164,278</u>	<u>160,355</u>
Less: Consolidation Adjustments	(28,661)	(32,377)
<b>Total group retained profits as per consolidated accounts</b>	<u><u>135,617</u></u>	<u><u>127,978</u></u>

By order of the Board

Dato' Lim Cheah Chooi  
Chief Executive Officer

**Dated this 27<sup>th</sup> August 2015**